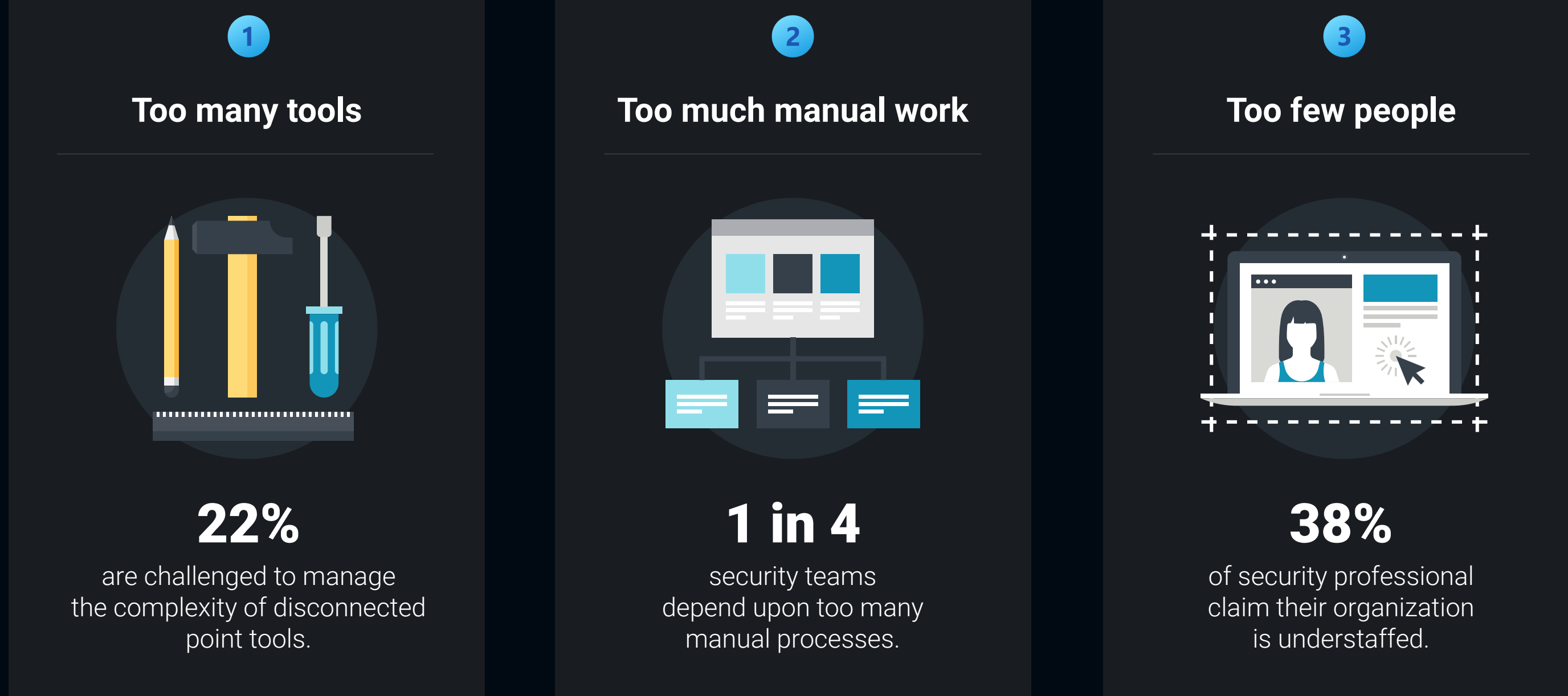


OVERCOMING Cybersecurity Complexity

Security complexity creates operational overhead and increases cyber-risk. Organizations are addressing this complexity by consolidating vendors, integrating tools, and purchasing security platforms.

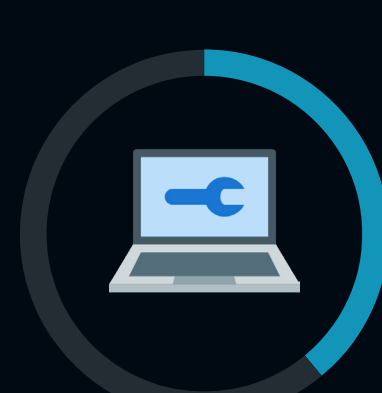
Organizations today are stuck in an unwinnable cybersecurity cycle because of factors like:



These issues have consequences:



51% report lost productivity.



39% report spending significant IT time in remediation.

Managing the Complexity of Disconnected Point Tools

It is not unusual for organizations to use 40, 50, or more security technologies, leading to a specific set of issues.



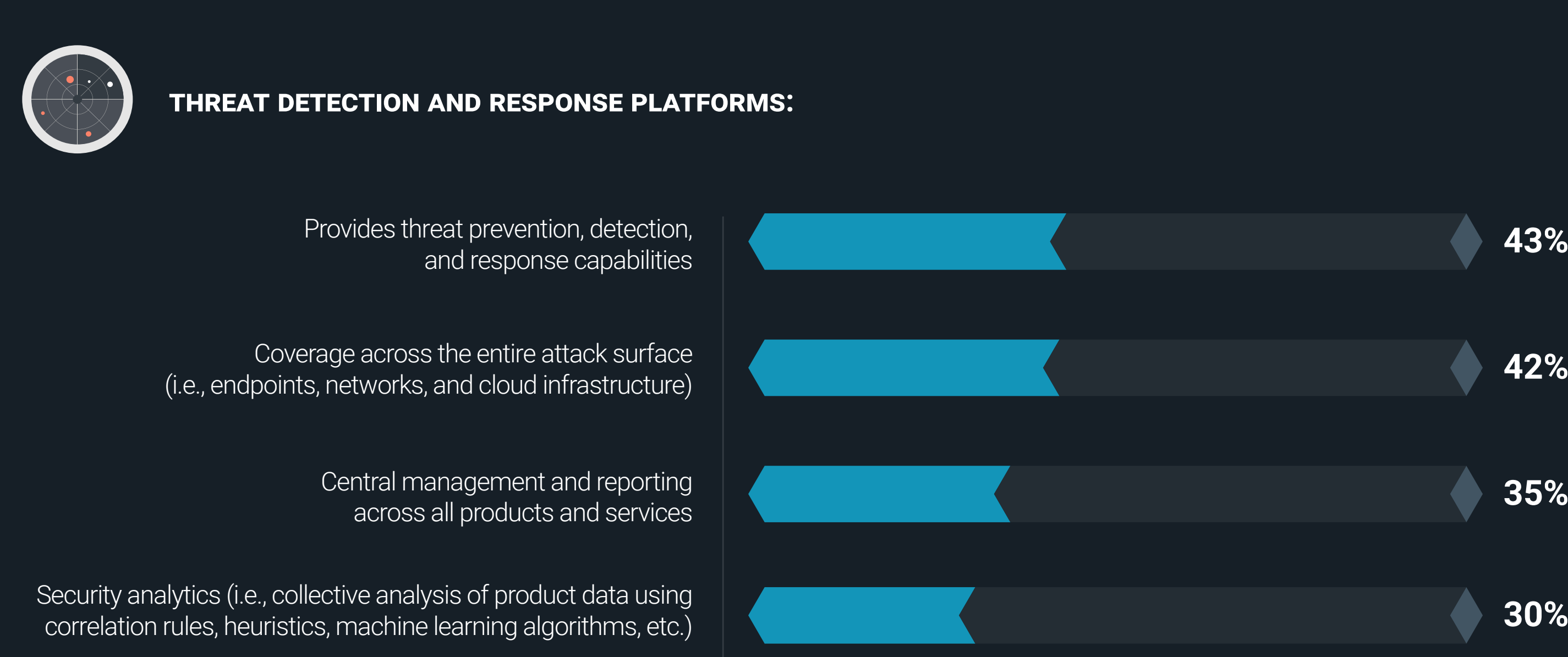
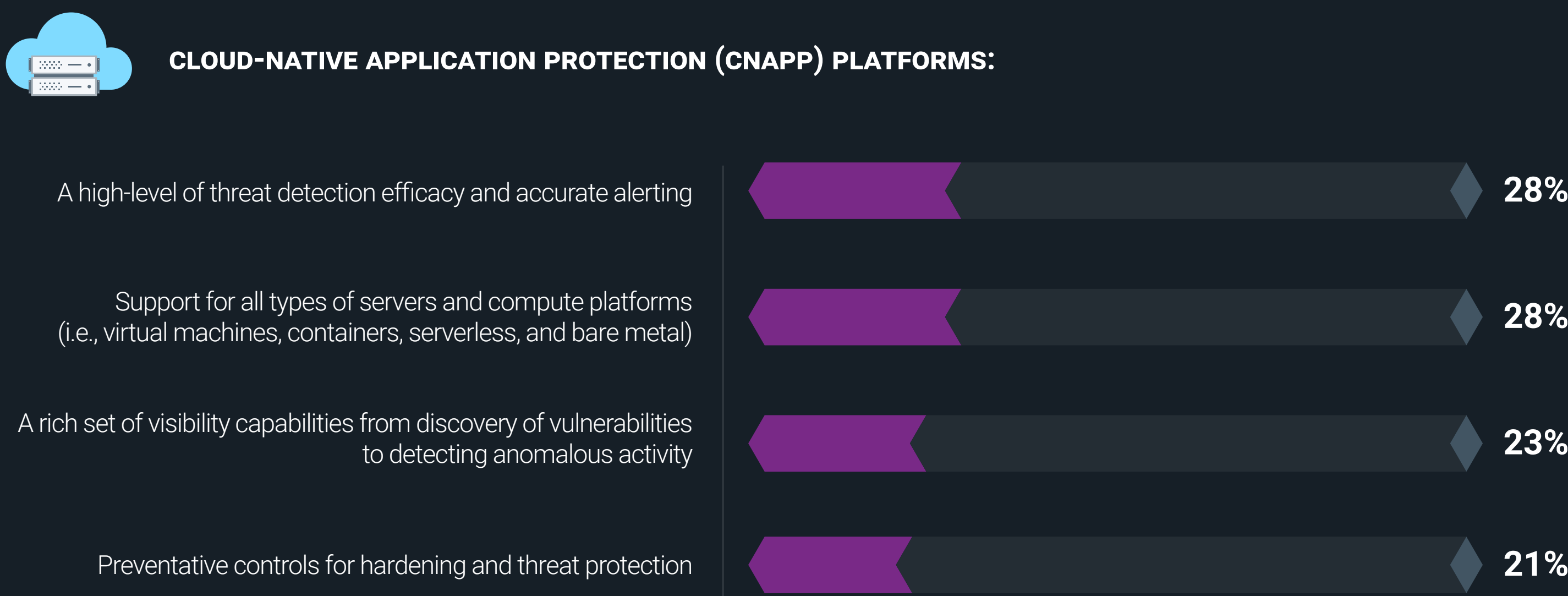
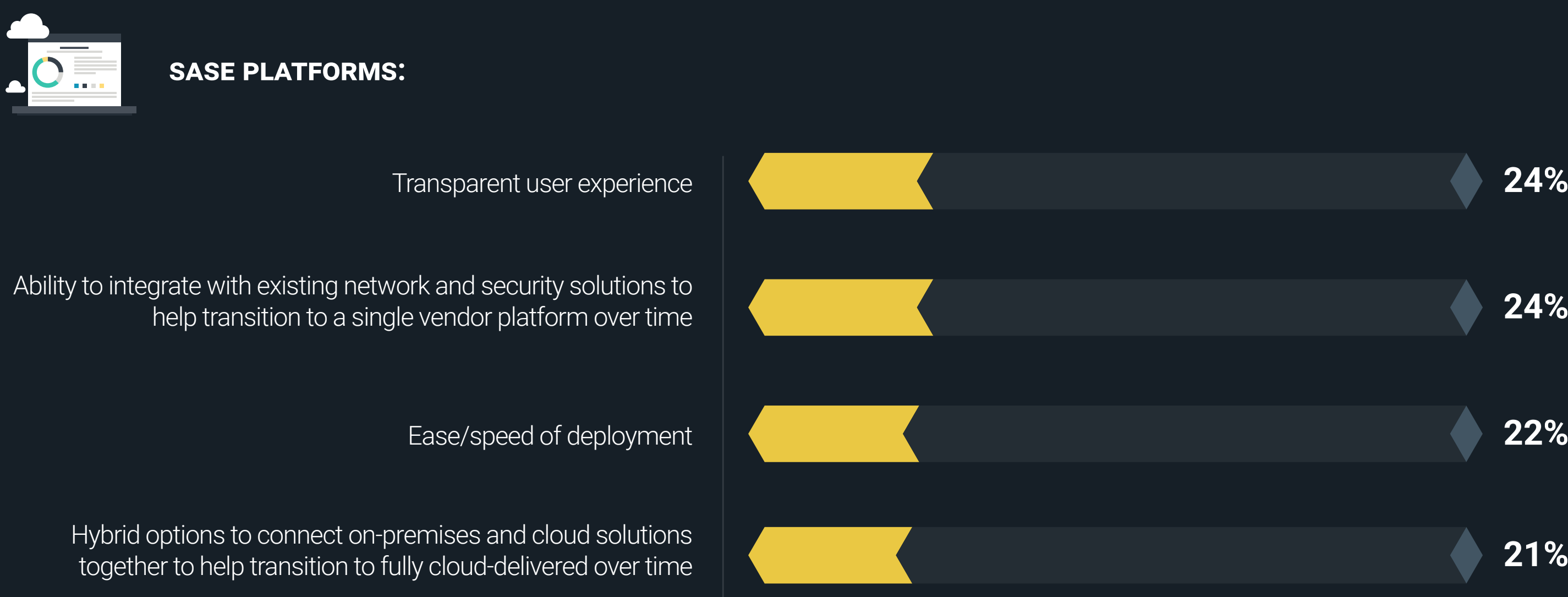
Toward Security Consolidation and Integration

Nearly half (46%) of organizations are consolidating or considering consolidating the number of security vendors they purchase from, moving from point tools to integrated security solutions. Consolidation and integration can drive numerous benefits:

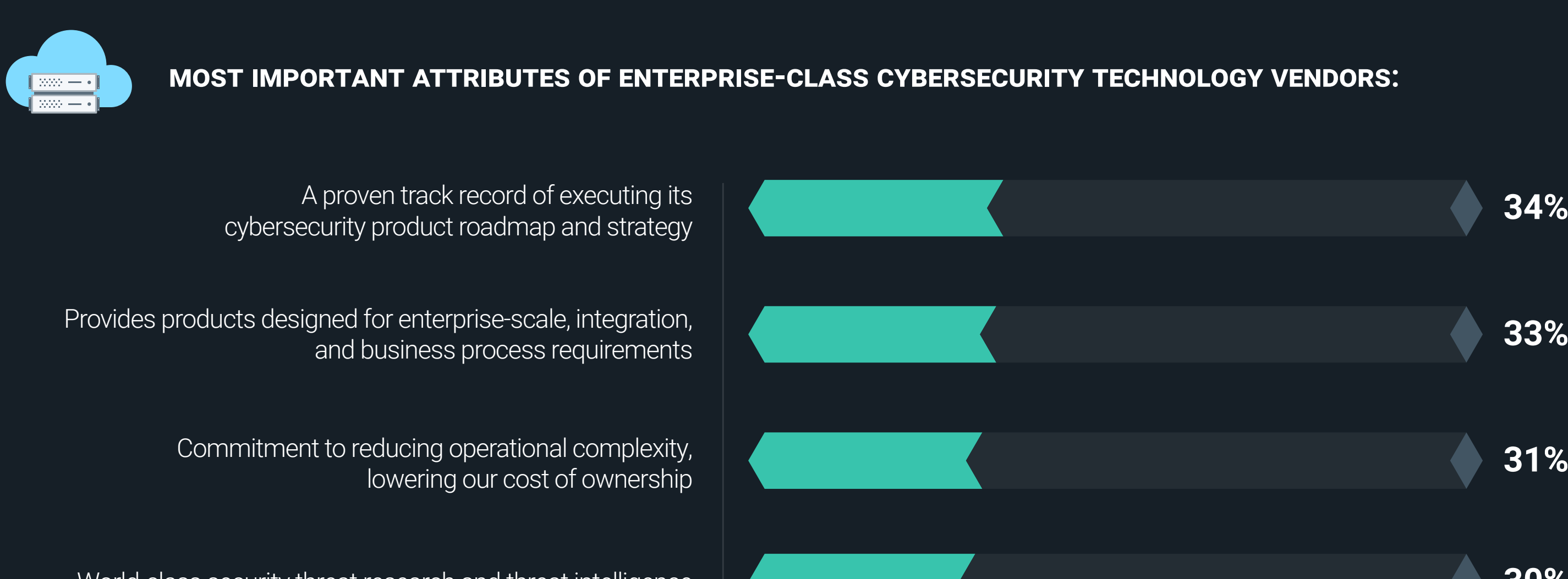


Cybersecurity Vendor Consolidation

Organizations are moving to platforms for XDR, cloud security, SASE, and zero trust. Security professionals have strong opinions about which attributes are most important for each type of platform.



And to overcome cybersecurity complexity, it's not only the platform, but the partner.



The Bigger Truth

CISOs need security solutions that help them mitigate cyber-risks, improve threat detection and response efficacy, streamline operations, and bolster staff productivity. Based on the Enterprise Strategy Group research, point tools and manual processes can't help them facilitate these goals. This is certainly why many organizations are consolidating vendors, integrating technologies, and embracing a platform approach to their cybersecurity.